



Hunter United
Customer Owned Banking

Hunter United Employees' Credit Union Ltd

RSA Super Fund Transfer of Benefits Request

Personal Details

Full Name:
Date of Birth
Account Number:
Contact Number:
Member Address
..... State Post Code

Tax File Number <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	(Under the Superannuation Industry (Supervision) ACT 1993, you are not obliged to disclose you Tax File Number, but there may be tax consequences)
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From Fund Details	To:
Fund Name:	Hunter United Super Fund PO Box 851, Newcastle NSW 2300 (02) 49413 888 Account Number: ABN: 68 087 650 182
Fund Contact Number:	
Member/ Account no:	
Postal Address: _____ _____	
State: _____ Postcode: _____	

Superannuation Product Identification Number (SPIN):
(If you have multiple account numbers with the fund you must complete a separate form for each account you wish to transfer)

Authorisation

By signing this request form, I am making the following statements:

- I declare I have fully read this form and the information completed is true and correct
- I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits and do not require any further information
- I discharge the superannuation provider of my FROM fund of all further liability in respect of the benefits paid and transferred to Hunter United
- I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer
- I authorise all relevant information on my/our investments, insurances, superannuation, account based pension and any other financial information be released at their request, to representatives of Hunter United Employees' Credit Union.

Member Signature: Date: / /

Hunter United Employees' Credit Union Ltd.

PO Box 851 Newcastle NSW 2300 Phone: 02 4941 3888 Fax: 02 4941 3868 Web: www.hunterunited.com.au

ABN: 68 087 650 182 AFSL / Australian Credit Licence No. 238316



Hunter United

To whom it may concern

Hunter United Super Fund compliance advice

Re: **Transfer of Superannuation Benefits**

We enclose for your attention a *Transfer of Benefit Request* and confirm the following:

1. Hunter United Employees' Credit Union Limited is an RSA Institution in terms of the Retirement Savings Accounts Act 1997.
2. The Retirement Savings Account can accept rollovers, transfers and contributions for eligible persons as provided in the Retirement Savings Accounts Act 1997 and the Superannuation Industry (Supervision) Act 1993 and regulations made under those Acts.
3. The Retirement Savings Account can accept preserved benefits and retains them as such.
4. Documentation and payments should be forwarded to:
Fund Administrator
Hunter United Employees' Credit Union Ltd
130 Lambton Road
BROADMEADOW NSW 2292
5. Fund Name – *Hunter United Super Fund - Retirement Savings Account*.
6. Cheques should be made payable to "Hunter United Super Fund RSA Account – *Person's Name*".
7. Hunter United Super Fund RSA Account does not have a SPIN number, please use our ABN **68 087 650 182** and refer to the following web site address to confirm our registration with APRA as an authorised provider
www.apra.gov.au/Superannuation

Yours faithfully

Hunter United Employees' Credit Union Limited

For Kent Dwyer
Chief Financial Officer

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